



## COMMENCEMENT OF OFFICIAL QUOTATION –WESTERN PLAINS GOLD LTD

Western Plains Gold Ltd (the "Company") is expected to be admitted to the official list of Australian Stock Exchange Limited on Monday, 23 August 2005.

The issue price of each ordinary fully paid share is \$0.20.

Official quotation of the Company's fully paid ordinary shares is expected to commence at 11.00am EST on Tuesday, 23 August 2005.

Quoted Securities: 15,159,025 ordinary fully paid share

ASX Code: WPG

Time: 11.00 AM EST

Date: Tuesday, 23 August 2005

SEATS Abbreviation: WEST PLAIN

ISIN: AU000000WPG2

Home Branch: Sydney

Industry Classification: GICS: 151040 Metals & Mining

Registered Office:  
 Level 11, Kyle House  
 27-31 Macquarie Place  
 Sydney NSW 2000  
 Phone: (02)9247 3232  
 Fax: (02) 9247 3434

Company Secretary: Heath Roberts

Share Registry:  
 Registries Limited  
 PO Box R67  
 Royal Exchange NSW 1223

Phone: (02) 9290 9600

Fax: (02) 9279 0664

Brokers to the issue:  
 Terrain Capital Markets Limited  
 Level 4, 3 Spring Street  
 Sydney NSW 2000

Phone: (02) 9247 7744

Fax: (03) 9665 2455

Balance Date: 30 June

CHESS: Participating. The Group will also operate an issuer sponsored subregister.

State of Incorporation: New South Wales

ASX restricted securities:

8,949,975 ordinary fully paid shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of quotation.

2,816,680 options exercisable at \$0.25 on or before 28 September 2009, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of quotation.

3,475,000 options exercisable at \$0.35 on or before 28 September 2009, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of quotation.

1,450,000 ordinary fully paid shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue.

937,500 options exercisable at \$0.20 on or before 28 September 2009, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue.

Activities:

The Company is focused on gold and copper exploration in Eastern Australia.

For more information please refer to the Company's prospectus dated 3 March 2005 and supplementary prospectus dated 3 June 2005.