

19 August, 2005

Mr Heath Roberts
Western Plains Gold Ltd
Level 11, Kyle House
27-31 Macquarie Place
SYDNEY NSW 2000

Re: Western Plains Gold Ltd (ABN 51 109 426 502) - Escrowed Securities

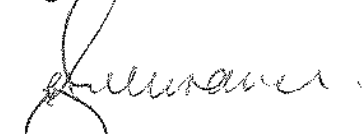
Dear Heath,

Registries Limited in accordance with Listing Rule 9.5 (b), being the provider of registry services for Western Plains Gold Ltd, confirm that it has placed a holding lock on the restricted securities held on the issuer sponsored subregister of Western Plains Gold Ltd and will not remove the holding lock on those securities without ASX's written consent.

A listing of those securities is as follows:

- 8,949,975 shares escrowed for 24 Months from date of official quotation of the Company's securities on the ASX.
- 1,450,000 shares escrowed for 12 Months from the date of issue of the securities.
- 2,816,680 options exercisable at \$0.25 escrowed for 24 Months from date of official quotation of the Company's securities on the ASX.
- 937,500 options exercisable at \$0.25 escrowed for 12 Months from the date of issue of the securities.
- 3,475,000 options exercisable at \$0.35 escrowed for 24 Months from date of official quotation of the Company's securities on the ASX.

Yours faithfully
Registries Limited



Graham Richmond
Director