



Western Plains Gold Ltd

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Ms Kim-Ly Nguyen
Companies Officer
Australian Stock Exchange Limited
20 Bond Street
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Western Plains Gold Ltd – Tenement Update

I refer to recent correspondence relating to the proposed listing of Western Plains Gold Ltd (WPG) on the ASX and set out below a Tenement Update.

EL 4512 TRUNDLE

- (a) Tenement: An application for renewal of the entire area of the tenement has been lodged and is being processed by the NSW Department of Primary Industries.
- (b) Work: WPG has let a contract for the flying of a detailed aeromagnetic survey over the tenement, which is scheduled to commence on 23 August 2005.

EL 6367 LAKE CARGELLIGO

- (a) Tenement: The tenement status is unchanged.
- (b) Work: A DIGS open file research has been carried out on the Boorithumble prospect. Detailed planning for two diamond drill holes to test the Achilles I prospect has been completed.

EL 6342 PEAK HILL EAST

- (a) Tenement: The tenement status is unchanged.
- (b) Work: WPG has let a contract for the flying of a detailed aeromagnetic survey over the tenement scheduled to commence in late August 2005.

EL 5771 EURIOWIE

- (a) Tenement: An application for a renewal of the entire area of the tenement has been lodged and is being processed by the NSW Department of Primary Industries.
- (b) Work: Detailed planning for grid based RAB drilling at the Fairy Hill and Yalcowinna Creek prospects is well advanced. This drilling is due to commence in late August 2005.

EL 6188 EURIOWIE

(a) Tenement: The tenement status is unchanged.

(b) Work: No new work has been done.

EL 5795 REDAN

(a) Tenement: The tenement status is unchanged.

(b) Work: Detailed planning for grid based RAB drilling at the Chert Ridge prospect is well advanced. This drilling is part of the programme due to commence in late August 2005.

EL 6394 REDAN

(a) Tenement: ELA 2448 was granted as EL 6394 for a period of 2 years to 22 March 2007 and covers the 91 units applied for.

(b) Work: No new work has been done.

EL 4657 MULYUNGARIE

(a) Tenement: This exploration licence was renewed for a period of 2 years to 20 April 2006. The size of the tenement was reduced to 5 units.

(b) Work: No new work has been done.

EL 2776 MULYUNGARIE

(a) Tenement: The tenement status is unchanged.

(b) Work: Detailed planning for two precollared diamond drill holes to test the K1 Prospect has been completed. PACE funding for this drilling has been granted by the SA Department of Primary Industries and Resources.

Yours sincerely

Western Plains Gold Ltd

Heath Roberts

Company Secretary