



# WPG Resources Ltd

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29 May 2012

Company Announcements Office  
ASX Limited  
Exchange Centre  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

## **Appendix 3B – expiry of options**

1,000,000 of WPG Resources Ltd (WPG) \$1.27 cent exercise price (29 May 2012 expiry) have expired.

An Appendix 3B New Issues Announcement is attached.

Yours sincerely  
**WPG Resources Ltd**

**Larissa Brown**  
Company Secretary

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

# Appendix 3B

29 MAY 2012

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

WPG Resources Ltd

ABN

51 109 426 502

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | +Class of +securities  | Unquoted options  |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | Not applicable – 1,000,000 unquoted options have expired                  |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | 1,000,000 \$1.27 cent exercise price unquoted options expiry 29 May 2012. |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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| <p>4 Do the <sup>+</sup>securities rank equally in all respects from the date of allotment with an existing <sup>+</sup>class of quoted <sup>+</sup>securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | <p>Not applicable – the options have expired</p>   |                    |                    |             |                                 |
|---|--|--------------------|--------------------|-------------|---------------------------------|
| <p>5 Issue price or consideration</p>   | <p>Not applicable – the options have expired</p>   |                    |                    |             |                                 |
| <p>6 Purpose of the issue<br/>(If issued as consideration for the acquisition of assets, clearly identify those assets)</p>   | <p>Not applicable – the options have expired</p>   |                    |                    |             |                                 |
| <p>7 Dates of entering <sup>+</sup>securities into uncertificated holdings or despatch of certificates</p>  | <p>Not applicable – the options have expired</p>   |                    |                    |             |                                 |
| <p>8 Number and <sup>+</sup>class of all <sup>+</sup>securities quoted on ASX (<i>including</i> the securities in clause 2 if applicable)</p>   | <table border="1"> <thead> <tr> <th data-bbox="758 1220 949 1254">Number</th> <th data-bbox="949 1220 1375 1254"><sup>+</sup>Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="758 1254 949 1288">260,947,378</td> <td data-bbox="949 1254 1375 1288">Fully paid ordinary shares</td> </tr> </tbody> </table>  | Number             | <sup>+</sup> Class | 260,947,378 | Fully paid ordinary shares      |
|   | Number   | <sup>+</sup> Class |                    |             |                                 |
| 260,947,378   | Fully paid ordinary shares   |                    |                    |             |                                 |
| <table border="1"> <tbody> <tr> <td data-bbox="758 1288 949 1377"></td> <td data-bbox="949 1288 1375 1377"></td> </tr> </tbody> </table>  |  |                    |                    |             |                                 |
|   |  |                    |                    |             |                                 |
| <p>9 Number and <sup>+</sup>class of all <sup>+</sup>securities not quoted on ASX (<i>including</i> the securities in clause 2 if applicable)</p>   | <table border="1"> <thead> <tr> <th data-bbox="758 1377 949 1411">Number</th> <th data-bbox="949 1377 1375 1411"><sup>+</sup>Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="758 1411 949 1444">209,000</td> <td data-bbox="949 1411 1375 1444">\$0.807 options expiry 12/11/12</td> </tr> </tbody> </table> | Number             | <sup>+</sup> Class | 209,000     | \$0.807 options expiry 12/11/12 |
|   | Number   | <sup>+</sup> Class |                    |             |                                 |
| 209,000   | \$0.807 options expiry 12/11/12  |                    |                    |             |                                 |
| <table border="1"> <tbody> <tr> <td data-bbox="758 1444 949 1509"></td> <td data-bbox="949 1444 1375 1509"></td> </tr> </tbody> </table>  |  |                    |                    |             |                                 |
|   |  |                    |                    |             |                                 |

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+ See chapter 19 for defined terms.

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

Not applicable

## Part 2 - Bonus issue or pro rata issue

Questions 11 to 33

Not applicable

## Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

### Additional securities forming a new class of securities NOT APPLICABLE

*Tick to indicate you are providing the information or documents*

35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories

1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37  A copy of any trust deed for the additional +securities

### Entities that have ticked box 34(b)

Questions 38 to 42

Not applicable

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+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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**Quotation agreement**

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those +securities should not be granted +quotation.
  - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
- Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: **Larissa Brown**  
(Company Secretary)

Date: 29 May 2012

Print name: Larissa Brown

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+ See chapter 19 for defined terms.