



# WPG Resources Ltd

ABN 51 109 426 502  
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Telephone (+612) 9251 1044  
Facsimile (+612) 9247 3434  
Email [info@wpgresources.com.au](mailto:info@wpgresources.com.au)  
Web [www.wpgresources.com.au](http://www.wpgresources.com.au)

11 November 2015

Company Announcements Office  
ASX Limited  
Exchange Centre  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

## **Despatch of Prospectus and Entitlement and Acceptance Form**

WPG Resources Ltd (WPG or the Company) (ASX: WPG) is pleased to confirm that the Prospectus and Entitlement and Acceptance Form have today been despatched by mail to Eligible Shareholders.

Eligible Shareholders are encouraged to read the Prospectus carefully and to consider the information included as they decide whether they would like to take up the Offer. The Entitlement and Acceptance Forms, together with payment, must be received by no later than 5pm Sydney time on 27 November 2015.

The Prospectus was lodged with ASX on 2 November 2015 and attached to this announcement is a copy of the Entitlement and Acceptance Form. When taking up this Offer, use the personalised Entitlement and Acceptance Form mailed to you with the Prospectus. If you are in doubt as to the course you should follow, you should consult your stockbroker or professional adviser.

If you have any queries please phone Boardroom Pty Limited on 02 9290 9600 or phone WPG on 02 9251 1044.

Yours sincerely  
**WPG Resources Ltd**

**Larissa Brown**  
Company Secretary



# WPG RESOURCES LTD

ABN: 51 109 426 502

All Correspondence to:

By Mail Boardroom Pty Limited

GPO Box 3993

Sydney NSW 2001 Australia

By Fax: +61 2 9290 9655

Online: [www.boardroomlimited.com.au](http://www.boardroomlimited.com.au)

By Phone: (within Australia) 1300 737 760

(outside Australia) +61 2 9290 9600

## ENTITLEMENT AND ACCEPTANCE FORM

NON-RENOUNCEABLE OFFER OF UP TO 93,754,625 NEW SHARES AT AN ISSUE PRICE OF 2.2 CENTS EACH ON THE BASIS OF ONE NEW SHARE AND ONE NEW 4 CENT EXERCISE PRICE OPTION FOR EVERY THREE ORDINARY SHARES HELD, PAYABLE IN FULL UPON ACCEPTANCE OF THIS OFFER.

Entitlement No.

Subregister

SRN/HIN.

Number of Shares held at 7pm on  
9 November 2015

Offer Closes: 27 November 2015 at 5:00pm Sydney Time

### A Entitlements Acceptance

If you wish to accept your **FULL ENTITLEMENT** please complete and return this form **WITH YOUR PAYMENT FOR THE AMOUNT SHOWN BELOW**. The return of this form by the close date with payment will constitute acceptance of the Offer. Your signature is only required when an alteration to your address is indicated by you over the page.

Entitlement to New Shares on the basis of one New Share for three Ordinary Shares held	Price Per New Share	Amount Payable for Full Acceptance, at \$0.022 per New Share
	\$0.022 per Share =	

If you wish to accept **PART OF YOUR ENTITLEMENT ONLY** please complete this form showing in the box below the **NUMBER OF NEW SHARES BEING ACCEPTED** and the appropriate amount payable.

Number of New Shares accepted	Price Per New Share	Amount Enclosed
	\$0.022 per Share =	\$

### B Apply for additional Shares under the Top-up Offer

If you wish to apply for additional shares to your Rights Entitlement above please insert the number of shares in the box below and the appropriate amount payable. The maximum number of New Shares that may be applied for is 681,818 (\$15,000) and the minimum is 227,273 (\$5,000). These additional Top-up Shares will only be allotted if available.

Number of Additional Shares Applied for	Price Per Share	Amount Enclosed
<input type="checkbox"/> 227,273	\$0.022 per Share =	\$5,000
<input type="checkbox"/> 454,545	\$0.022 per Share =	\$10,000
<input type="checkbox"/> 681,818	\$0.022 per Share =	\$15,000

### C Payment

Payment may only be made by BPAY or cheque. Cash will not be accepted via the mail or at the WPG Resources Ltd Share Registry. Payments cannot be made at any bank.

#### Payment Option 1 - BPAY



Biller Code:

Ref:

#### Telephone & Internet Banking - BPAY®

Contact your bank, credit union or building society to make this payment from your cheque or savings account.

More info: [www.bpay.com.au](http://www.bpay.com.au)

® Registered to BPAY Ltd ABN 69 079 137 518

- To pay via BPAY please contact your participating financial institution
- **If paying by BPAY you do not need to return the Entitlement and Acceptance Form**
- If paying by BPAY the amount of your payment received in the account divided by the issue price will be deemed to be the total number of shares you are applying for.

#### Payment Option 2 – Cheque (Record cheque details below)

DRAWER	CHEQUE NO.	BSB NO.	ACCOUNT NO.	AMOUNT
				\$

- Only cheques or bank drafts in Australian dollars and drawn on a bank or financial institution in Australia will be accepted.
- Your cheque or bank draft must be made payable to WPG Resources Ltd New Issue Account and crossed Not Negotiable.
- Please ensure that you submit the correct amount. Incorrect payments may result in your application being rejected.

**THIS FORM CONTINUES OVERLEAF**

## D Contact Details

CONTACT NAME	TELEPHONE WORK	TELEPHONE HOME	EMAIL ADDRESS
	( )	( )	

By submitting this Form or by using the BPAY facility to accept the Offer, I/We represent and warrant that I/we have read and understood the Prospectus to which this Form relates and declare that this Application is completed and lodged according to the Prospectus and the instructions on the reverse of this form and declare that all details and statements made by me/us are complete and accurate. I/We agree to be bound by the constitution of WPG Resources Ltd and agree to the terms and conditions of the Offer under this Prospectus. I/We represent and warrant that I/we have not relied on any other information provided by the Company other than as set out in this Prospectus when making my/our decision to invest.

### LODGEMENT INSTRUCTIONS TO APPLICANTS

Please read these instructions carefully

#### ACCEPTANCE OF YOUR ENTITLEMENT IN FULL OR PART, AND TOP-UP

Multiply the number of New Shares for which you are accepting by \$0.022 then fill in the acceptance details, where necessary, in the space provided for Section A on the front of this form. Multiply the number of Top-up shares for which you are applying by \$0.022 then fill in the acceptance details, where necessary, in the space provided for Section B on the front of this form. Complete your cheque details on the front of this form and send your cheque/draft and completed form to:

Boardroom Pty Limited  
GPO Box 3993  
SYDNEY NSW 2001

Telephone No. 02 9290 9600  
Facsimile No. 02 9279 0664

**If you do not deal with your entitlement it will lapse at 5.00pm Sydney time on 27 November 2015.**

#### PAYMENT

##### Cheque or Draft

All cheques or drafts (expressed in Australian currency) are to be made payable to "WPG Resources Ltd New Issue Account" and crossed "Not Negotiable".

##### BPAY

If you make payment using BPAY you must contact your Australian bank, credit union or building society to make this payment from your cheque or savings account. For more information: [www.bpay.com.au](http://www.bpay.com.au). Refer to the front of this form for the Biller Code and Customer Reference Number. Payments must be received by BPAY before 5.00pm Sydney time on 27 November 2015.

#### PAYMENT - OVERSEAS RESIDENTS

Overseas shareholders who are permitted to apply for shares must obtain a draft in Australian currency payable on a bank in Australia, or where the shareholder has an account with a bank in Australia, by a cheque drawn on that bank within Australia.

The Australian currency draft should be attached to your completed form and the document mailed to:

Boardroom Pty Limited  
GPO Box 3993  
SYDNEY NSW 2001

OVERSEAS SHAREHOLDERS ARE ADVISED TO ENSURE THEIR DOCUMENTS ARE POSTED TO AUSTRALIA BY AIRMAIL.

Personal cheques drawn on overseas banks in Australian or any foreign currency will not be accepted. These will be returned and the acceptance deemed to be invalid.

#### INTERPRETATION

Terms used in this Entitlement and Acceptance Form have the same meaning as defined in the Prospectus.

#### CHANGES OF ADDRESS SUPPORTED BY YOUR SIGNATURE(S)

If your address is not exactly as shown, please provide details below. This is only relevant for Issuer Sponsored registered holdings. CHES holders must notify your sponsoring broker for amendments to holdings on the CHES Subregister.

CHANGE OF ADDRESS DETAILS – ISSUER SPONSORED ONLY		
SIGN HERE FOR ADDRESS AMENDMENTS:		

Shareholder 1 (Individual) /  
Sole Director & Sole Company  
Secretary

Joint Shareholder 2 (Individual) /  
Director

Joint Shareholder 3 (Individual) /  
Director/Company Secretary  
(Delete one)

#### Privacy Statement

Boardroom Pty Limited advises that Chapter 2C of the Corporations Act 2001 (Cth) requires information about you as a shareholder (including your name, address and details of the shares you hold) to be included in the public register of the entity in which you hold shares. Information is collected to administer your share holding and if some or all of the information is not collected then it might not be possible to administer your share holding. Your personal information may be disclosed to the entity in which you hold shares. You can obtain access to your personal information by contacting us at the address or telephone number shown on this Entitlement and Acceptance Form.

Our privacy policy is available on our website ([www.boardroomlimited.com.au](http://www.boardroomlimited.com.au)).